

Ref. No.:01/ FA/Bonds/2023-24

29 July 2023

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E) Mumbai-400 051	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai-400 001
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Sub: Compliance under regulation 52(7) & 52(7A) of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 52(7) & 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, statement on utilisation of proceeds of Non-Convertible Debenture and statement of Deviation/variation (Nil report) for the Quarter ended 30 June 2023 is detailed below: -

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Listed at	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 9 is Yes, then specify the purpose of for which the funds were utilized	Remarks if any
1	2	3	4	5	6	7	8	9	10	11
NTPC Limited	INE733E08239	Private Placement	Non-convertible Securities	BSE	16/12/2022	₹ 500.00 Crore	₹ 500.00 Crore	No	N/A	Nil
	INE733E08247	Private Placement	Non-convertible Securities	NSE	17/04/2023	₹ 3,000.00 Crore	₹ 3,000.00 Crore	No	N/A	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks	
Name of listed entity	NTPC Limited	
ISIN	INE733E08239	INE733E08247
Mode of fund raising	Private placement	Private placement
Type of instrument	Non-convertible Securities	Non-convertible Securities
Date of raising funds	16/12/2022	17/04/2023
Amount raised	₹ 500.00 Crore	₹ 3,000.00 Crore
Report filed for quarter ended	June 30, 2023	June 30, 2023
Is there a deviation/ variation in use of funds raised?	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No
If yes, details of the approval so required?	N/A	N/A
Date of approval	N/A	N/A
Explanation for the deviation/ variation	N/A	N/A
Comments of the audit committee after review	N/A	N/A
Comments of the auditors, if any	N/A	N/A

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप काम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003

कार्पोरेट पहचान नम्बर: L40101DL1975GO1007966 टेलीफोन नं.: 011-24387333 फैक्स नं.: 011-24361018 ईमेल : ntpccc@ntpc.co.in वेबसाइट : www.ntpc.co.in

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

ISIN	Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
INE733E08239	The funds raised through this issue will be utilized for, inter alia, funding of Capital Expenditure of the Company, refinancing of existing loans and other general corporate purposes.	N/A	₹ 500.00 Crore	N/A	₹ 500.00 Crore	N/A	Funds have been utilized for the purpose for which it was raised and therefore there is no deviation or variation in the use of funds.
INE733E08247	The funds raised through this issue will be utilized for, inter alia, funding of Capital Expenditure of the Company, refinancing of existing loans and other general corporate purposes.	N/A	₹ 3,000.00 Crore	N/A	₹ 3,000.00 Crore	N/A	Funds have been utilized for the purpose for which it was raised and therefore there is no deviation or variation in the use of funds.

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Kindly take the same on your records.

Yours faithfully,



(Aditya Dar)
Executive Director (Finance)

Copy to:

Beacon Trusteeship Limited
4C & D Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club
Bandra (East), Mumbai 400 051