



A Maharatna Company

एन टी पी सी लिमिटेड
(भारत सरकार का उद्यम)

NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre

Ref. No.: 01:SEC:ITC-1

Dated: 02.04.2019

Manager National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (E), Mumbai-400 051	General Manager Department of Corporate Services Bombay Stock Exchange Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001
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Sir,

Sub: Disclosure under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Pursuant to Regulation 7(2)(b) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find attached the disclosure in Form C under Regulation 7(2)(a) of the aforesaid Regulations furnished by the Ministry of Power acting on behalf of the President of India, Government of India for off-market sale of 16,51,51,343 shares of NTPC through fourth Further Fund Offer managed by Reliance Nippon Life Asset Management Limited (AMC).

NTPC had allotted bonus shares in the proportion of 1:5 i.e. 1 (One) fully paid bonus equity share of Rs. 10/- each for every 5 (Five) fully paid equity share of Rs. 10/- each. Accordingly, the shareholding of President of India, Government of India in NTPC, after sale of shares by Ministry of Power as stated above and after credit of Bonus Shares issued by NTPC, is 5,58,11,67,271 shares (56.41%).

Thanking you,

Yours faithfully,
For NTPC Limited

Nandini Sarkar

(Nandini Sarkar)
**Company Secretary &
Compliance officer**

Encl: as above कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003

कार्पोरेट पहचान नम्बर: L40101DL1975GO1007966 टेलीफोन नं.: 011-24387333 फैक्स नं.: 011-24361018 ईमेल : ntpccc@ntpc.co.in वेबसाइट : www.ntpc.co.in

Registered Office : NTPC Bhawan, Scope Complex, 7, Institutional Area, Lodhi Road, New Delhi-110003
Corporate Identification Number : L40101DL1975GO1007966 Tel. : 011-24387333 Fax : 011-24361018 E-mail : ntpccc@ntpc.co.in
Website : www.ntpc.co.in

भारत सरकार
विद्युत मंत्रालय
श्रम शक्ति भवन, रफी मार्ग,
नई दिल्ली-110 001



GOVERNMENT OF INDIA
MINISTRY OF POWER

Shram Shakti Bhawan,
Rafi Marg, New Delhi-110001
Fax : 2371-7519
Tel. :

S.K. Kassi
Director

02.04.2019

To

The Company Secretary,
NTPC Limited
NTPC Bhawan,
Scope Complex, 7
Institutional Area, Lodhi Road
New Delhi 110 003, India

Sub: Disclosure of acquisition/ disposal of securities under regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the "SEBI Insider Trading Regulations")

Dear Sir,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

2. The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a fourth Further Fund Offer ("FFO 4") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

3. In regard to the FFO 4, we wish to inform you that the President of India, acting through the Ministry of Power, Government of India, has sold 165,151,343 equity shares of the Company to the AMC.

4. The bonus shares have been received in the President of India (PoI) account on 28.03.2019 and 01.04.2019, and final holding is 5,581,167,271 which is 56.41% of the total NTPC shares. The transaction statement received from SHCIL is enclosed as Annexure for your reference please.

5. As required under Regulation 7(2) of the SEBI Insider Trading Regulations, we enclose with this letter, a disclosure of the above sale of shares in "Form C" (i.e. the relevant format under Regulation 7(2), as notified by SEBI).

This letter is intended for the Company's information and records.

Sincerely,

(S.K. Kassi)



RIGHT TO
INFORMATION

For and on behalf of the President of India
Ministry of Power, Government of India

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

(Regulation 7 (2) read with regulation 6(2))

Name of the company: NTPC Limited

ISIN of the company: INE733E01010

Details of change in holding of Securities of Promoter, Employee or Director of a listed company, and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, and address with contact nos.	Category of person (promoters/ KM P/ director s/ immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/disposed				Securities held post acquisition / disposal		Date of allotment advice/ acquisition of shares/ sale of shares, specify		Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer / off market/ inter-se transfer, ESOPs, etc.)
		Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy /Sale / Pledge / Revoke / Invoke)	Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		



एस. के. कस्सी / S. K. Kassi
 निदेशक / Director
 विद्युत मंत्रालय / Ministry of Power
 भारत सरकार / Government of India
 110001

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	
Name: The President of India (acting through the Ministry of Power) PAN: N/A CIN: N/A Address: Ministry of Power (acting on behalf of the President of India), Shram Shakti Bhawan Rafi Marg, New Delhi 110 001 Contact Number: 011-2371 7367	Promoter	Equity shares	4,788,598,846 Equity Shares	Equity shares	165,151,343	Rs. 1,651,513,430 (i.e., 165,151,343 shares of a face value of Rs. 10 each) ¹	Sale	Equity Shares	4,623,447,503 Equity Shares	56.07%	March 26, 2019	March 26, 2019	March 28, 2019	Off market sale of shares

¹ The President of India (acting through the Ministry of Power, Government of India) raised an aggregate net amount of Rs. 20,877,525,559.59 from the allotment of 165,151,343 equity shares of the Company to the AMC.



एस. क. कस्सी / S. K. Kassi
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001

Details of trading in derivatives of the company by the Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
(15)	(16)	(17)	(18)	(19)	(20)	(21)
N/A	N/A	N/A	N/A	N/A	N/A	N/A

For and On Behalf of the President of India
Ministry of Power, Government of India

[●] [Insert Name]

[●] [Insert Designation]

Date: March 28, 2019

Place: New Delhi

एस. के. कस्ती / S. K. Kassi
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001
