



A Maharatna Company

एन टी पी सी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre

Ref. No.:01:SEC:ITC-1

Dated: 20.12.2018

Manager National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (E), Mumbai-400 051	General Manager Department of Corporate Services Bombay Stock Exchange Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001
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Sir,

Sub: Disclosure under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Pursuant to Regulation 7(2)(b) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find attached the disclosure in Form C under Regulation 7(2)(a) of the aforesaid Regulations by Ministry of Power acting on behalf of the President of India, Government of India for off-market sale of 23,40,12,589 shares of NTPC through third Further Fund Offer managed by Reliance Nippon Life Asset Management Limited (AMC).

The shareholding of President of India, Government of India in NTPC, after above sale, is 58.93%.

Thanking you,

Yours faithfully,
For NTPC Limited

Nandini Sarkar

(Nandini Sarkar)
Company Secretary &
Compliance officer

Encl: as above

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003

कार्पोरेट पहचान नम्बर: L40101DL1975GO1007966 टेलीफोन नं.: 011-24387333 फैक्स नं.: 011-24361018 ईमेल : ntpccc@ntpc.co.in वेबसाइट : www.ntpc.co.in

Registered Office : NTPC Bhawan, Scope Complex, 7, Institutional Area, Lodhi Road, New Delhi-110003

Corporate Identification Number : L40101DL1975GO1007966 Tel. : 011-24387333 Fax : 011-24361018 E-mail : ntpccc@ntpc.co.in

Website : www.ntpc.co.in

भारत सरकार
विद्युत मंत्रालय
श्रम शक्ति भवन, रफी मार्ग,
नई दिल्ली-110 001



GOVERNMENT OF INDIA
MINISTRY OF POWER

Shram Shakti Bhawan,
Rafi Marg, New Delhi-110001
Fax : 2371-7519
Tel. :
Date: December 12, 2018

To:

NTPC Limited
NTPC Bhawan,
Scope Complex, 7
Institutional Area
Lodhi Road
New Delhi 110 003, India

(the "Company")

Sub: Disclosure of acquisition/ disposal of securities under regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the "SEBI Insider Trading Regulations")

Dear Sir,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a third Further Fund Offer ("FFO 3") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

In regard to the FFO 3, we wish to inform you that the President of India, acting through the Ministry of Power, Government of India, has sold 234,012,589 equity shares of the Company to the AMC.

As required under Regulation 7(2) of the SEBI Insider Trading Regulations, we enclose with this letter, a disclosure of the above sale of shares in "Form C" (i.e. the relevant format under Regulation 7(2), as notified by SEBI).

This letter is intended for the Company's information and records.

Sincerely,

For and on behalf of the President of India
Ministry of Power, Government of India

(S.K. Kassi)
Director

Encl: a/a



नि०(तकनीकी)/DIR (T)
नि०(परियोजना)/DIR (Pro.)
नि०(वित्त)/DIR (F)
नि०(प्रचलन)/DIR (O)
नि०(सांख्यिकी)/DIR (HR)
नि०(सामग्री)/DIR (Com.)
नि०(अन्य)/RED ()
नि०(अन्य)/ED ()
प्रमुख(नि०अ०)/Head of C

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

(Regulation 7 (2) read with regulation 6(2))

Name of the company: NTPC Limited

ISIN of the company: INE733E01010

Details of change in holding of Securities of Promoter, Employee or Director of a listed company, and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, and address with contact nos.	Category of person (promoters/directors/ immediate relatives/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/disposed				Securities held post acquisition / disposal		Date of allotment advice/ acquisition of shares/ sale of shares, specify		Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer / off market/ inter-se transfer, ESOPs, etc.)
		Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy / Sale / Pledge / Revoke / Invoke)	Type of security (for e.g. Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)

<p>Name: The President of India (acting through the Ministry of Power)</p> <p>PAN: N/A</p> <p>CIN: N/A</p> <p>Address: Ministry of Power (acting on behalf of the President of India), Shram Shakti Bhawan Rafi Marg, New Delhi 110 001</p> <p>Contact Number: 011-2371 7367</p>	Promoter	Equity shares	5,09,32,57,695 Equity Shares 61.77%	Equity shares	234,012,589	Rs. 2,340,125,890 (i.e., 234,012,589 shares of a face value of Rs. 10 each) ¹	Sale	Equity Shares	4,85,92,45,106 Equity Shares 58.93%	December 4, 2018	December 4, 2018	December 6, 2018	Off market sale of shares
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¹ The President of India (acting through the Ministry of Power, Government of India) raised an aggregate net amount of Rs. 31,799,928,129.89 from the allotment of 234,012,589 equity shares of the Company to the AMC.

Details of trading in derivatives of the company by the Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
(15)	(16)	(17)	(18)	(19)	(20)	(21)
N/A	N/A	N/A	N/A	N/A	N/A	N/A

For and On Behalf of the President of India
Ministry of Power, Government of India



(S.K. Kassi)
Director

Date: December 12, 2018

Place: New Delhi

एस. के. कस्सी / S. K. KASSI
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110011 / New Delhi-110011
