



एनटीपीसी लिमिटेड
(भारत सरकार का उद्यम)

NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ Corporate Centre

November 2, 2020

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Maharashtra, India.
Scrip Code: NTPC

The Manager
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - - 400 001
Maharashtra, India.
Scrip Code: 532555

Dear Sir:

Subject: Outcome of the meeting of Board of Directors of NTPC Limited (the "Company") held on 2nd November, 2020

In furtherance to our intimation dated October 26, 2020 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("**Listing Regulations**") please note that the Board of Directors of the Company in their meeting held on November 2, 2020 has *inter-alia* approved the following:

1. Buyback of the fully paid up equity shares of the Company of face value of Rs. 10/ each

Buyback of not exceeding 19,78,91,146 (Nineteen Crore Seventy Eight Lakh Ninety One Thousand One Hundred Forty Six) fully paid-up equity shares of face value of Rs. 10 each ("Equity Share") (representing 2% of the total number of fully paid-up equity shares in the paid-up share capital of the Company) at a price of Rs. 115 (Rupees One Hundred Fifteen only) per equity share (the "Buy Back Offer Price") payable in cash for an aggregate consideration not exceeding Rs. 2275,74,81,790 (Rupees Two Thousand Two Hundred Seventy Five Crore Seventy Four Lakh Eighty One Thousand Seven Hundred Ninety only) (the "Buyback Offer Size") representing 2.19% & 2.01% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively for the financial year ended March 31, 2020 (the last audited standalone and consolidated financial statements available as on the date of Board meeting recommending the proposal of the Buyback) and is within the statutory limits of 10% (Ten Percent) of the aggregate of the fully paid-up equity share capital and free reserves under the board of directors approval route as per the provisions of the Companies Act, 2013 from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a **Tender Offer** route in accordance the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**Buyback Regulations**") (hereinafter referred to as the "**Buyback**"), subject to all other applicable statutory approvals. The Buyback Offer Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, advisors fees, public announcement publication expenses, printing, dispatch expenses, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses.

The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इन्स्टीट्यूशनल एरिया, लोधी रोड नई दिल्ली-110003
कार्पोरेट पहचान नम्बर : L40101DL1975GOI007966, टेलीफोन नं.: 011-24387333, फैक्स नं.: 011-24361018, ईमेल: ntpccc@ntpc.co.in, वेबसाइट: www.ntpc.co.in
Registered Office : NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003
Corporate Identification Number : L40101DL1975GOI007966, **Telephone No.:** 011-24387333, **Fax No.:** 011-24361018, **E-mail** : ntpccc@ntpc.co.in
Website : www.ntpc.co.in



The pre-buyback shareholding pattern of the Company as on October 30, 2020 is enclosed as **Annexure A** to this letter.

2. Record Date for Buyback

Pursuant to Regulation 42(2) of the Listing Regulations, it is further notified that the Company has fixed 13th November, 2020 as the record date for the purpose of ascertaining the eligibility of shareholders for Buyback of equity shares.

The Board Meeting commenced at 12:15 P.M. and concluded at 3:31 P.M. .

You are requested to please take a note of the same.

Thanking you,

Yours faithfully,

For NTPC Limited

Nandini Sarkar

Nandini Sarkar
Company Secretary & Compliance Officer



Annexure A

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares	% of Shareholding
1	Promoter and Promoter Group			
	Indian:			
	a) President of India	1	5,048,097,508	51.02
	b) Foreign	-	-	-
	Sub Total (1)	1	5,048,097,508	51.02
2	Public			
	Mutual Funds	34	1,974,205,271	19.95
	Alternative Investment Funds	6	1,042,190	0.01
	Foreign Portfolio Investors (Including FIIs)	492	1,114,665,561	11.27
	Financial Institutions / Banks	22	95,893,152	0.97
	Insurance Companies	36	1,296,666,117	13.10
	Provident Funds / Pension Funds	1	72,636,680	0.73
	Central Government/ State Government(s)/ President of India	5	13,143,103	0.13
	Individuals	726,756	224,940,752	2.27
	Hindu Undivided Family	4	120	0.00
	Non Resident Indian	10,271	8,046,603	0.08
	NBFCs registered with RBI	12	1,120,865	0.01
	Clearing Members	316	16,620,481	0.17
	Other Bodies Corporate	1,988	17,042,080	0.17
	Trusts	52	413,198	0.00
	Foreign Portfolio Investors (Individual)	3	24,500	0.00
	Overseas Corporate Bodies	1	3,000	0.00
	Others	5,969	9,996,099	0.10
	Sub Total (2)	745,968	4,846,459,772	48.98
3	Non Promoter – Non Public	-	-	-
	Sub Total (3)	-	-	-
	Total (1+2+3)	745,969	9,894,557,280	100.00

